

Market Mood



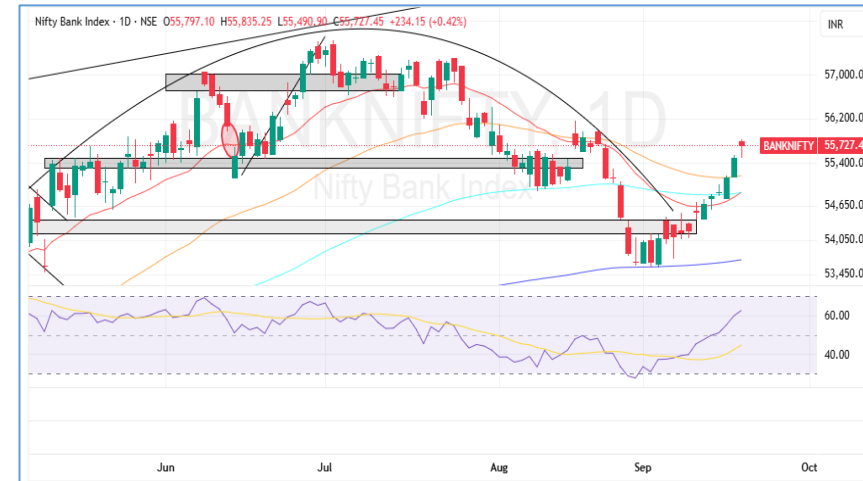
19th Sept 2025

Market Mood



LTP	25423.60
R1	25500
R2	25600
S1	25250
S2	25000

Nifty closed at 25,423 (+0.37%), extending its up move and sustaining above the falling trend line breakout, reflecting strong bullish momentum. Immediate support is placed at 25,250, while on the upside, resistance comes in at 25,500–25,600; a decisive breakout above this zone could open the way towards 25,800–26,000 levels. The index is comfortably trading above its key EMAs (20/50/100/200), underlining strength in the trend. The RSI at 68.4 signals robust momentum but is nearing overbought territory, while ADX at 20.5 indicates that the trend is still in its early strengthening phase. Overall, bias remains positive with scope for further gains, though minor consolidation near resistance cannot be ruled out.



LTP	55727.45
R1	55800
R2	56000
S1	55400
S2	55150

Bank Nifty closed at 55,727 (-0.42%), post gap up the index faced resistance near the 55,800–56,000 zone. The index is still trading above its major EMAs, indicating the underlying trend remains positive, but a pause or mild consolidation cannot be ruled out after the sharp bounce from 54,000 levels. Immediate support lies at 55,400–55,150, while a sustained move above 56,000 could open the path towards 56,500–57,000. The RSI at 62.7 shows momentum is healthy and away from overbought territory, while ADX at 23.3 reflects a strengthening trend. Overall, sentiment stays bullish with a “buy-on-dips” approach favored as long as supports hold.

Global Market:

Dow Jones <small>CFD</small>	46,186.93	168.61	0.37
19 Sep, 2025 00:44 IST			
S&P 500 <small>CFD</small>	6,645.10	45.00	0.68
19 Sep, 2025 00:44 IST			
Nasdaq <small>CFD</small>	22,503.93	242.60	1.09
19 Sep, 2025 00:43 IST			
FTSE <small>CFD</small>	9,234.02	25.65	0.28
18 Sep, 2025 20:59 IST			
CAC <small>CFD</small>	7,850.40	63.42	0.81
18 Sep, 2025 20:59 IST			
DAX <small>CFD</small>	23,667.30	308.12	1.30
18 Sep, 2025 20:59 IST			

Sentiment Gauge

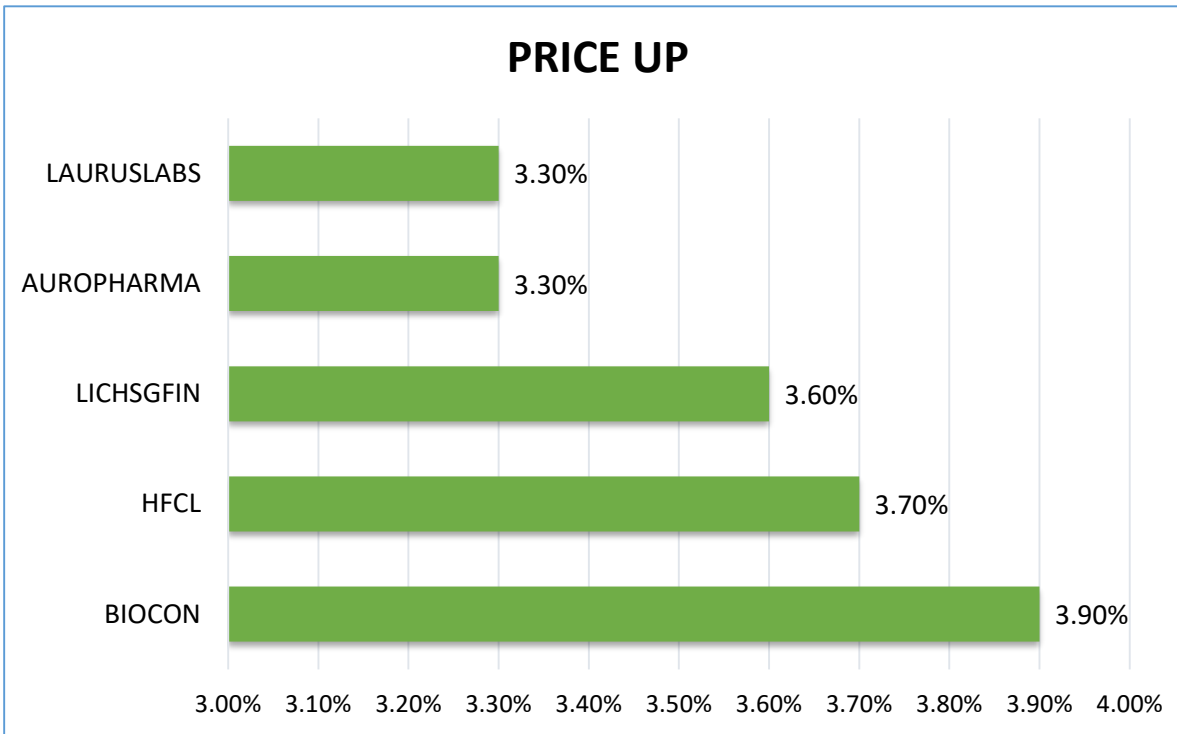


SIDEWAYS TO POSITIVE

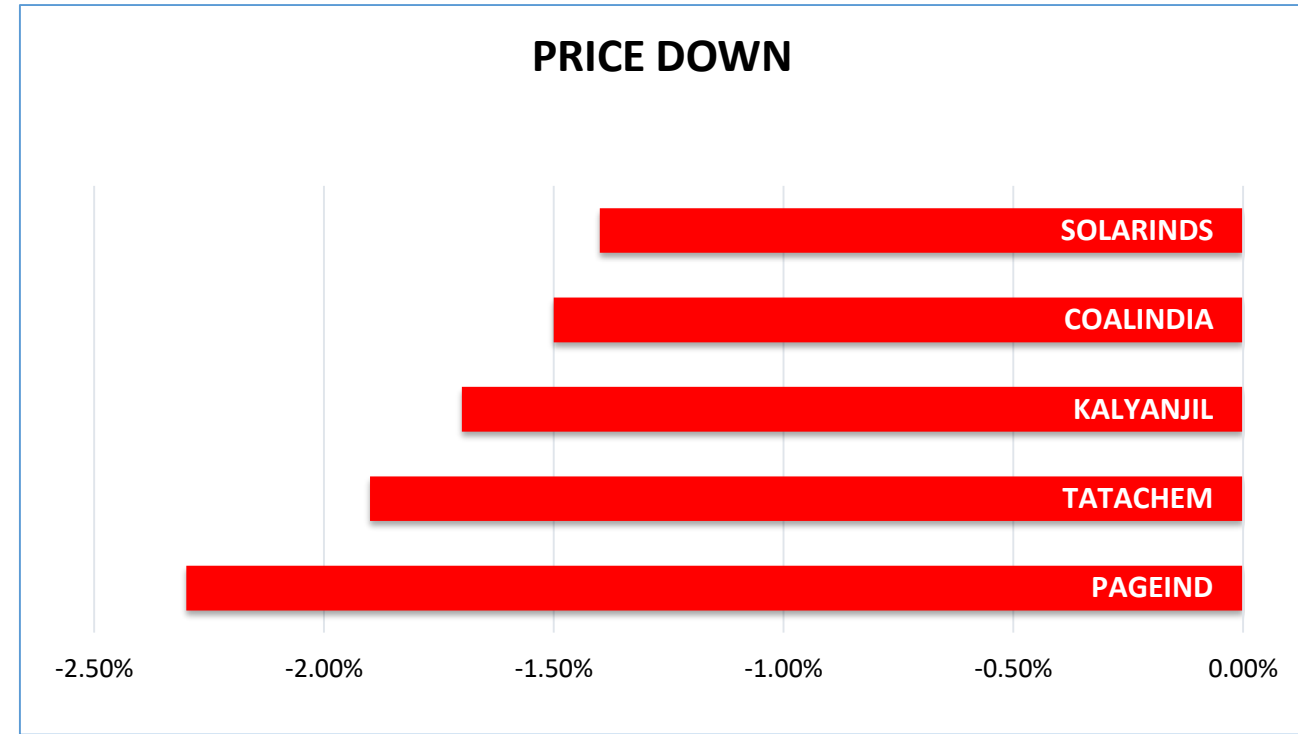
FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	366.69	3326.56
Adv/Dec		
Advance	Decline	A/D Ratio
143	69	2.07

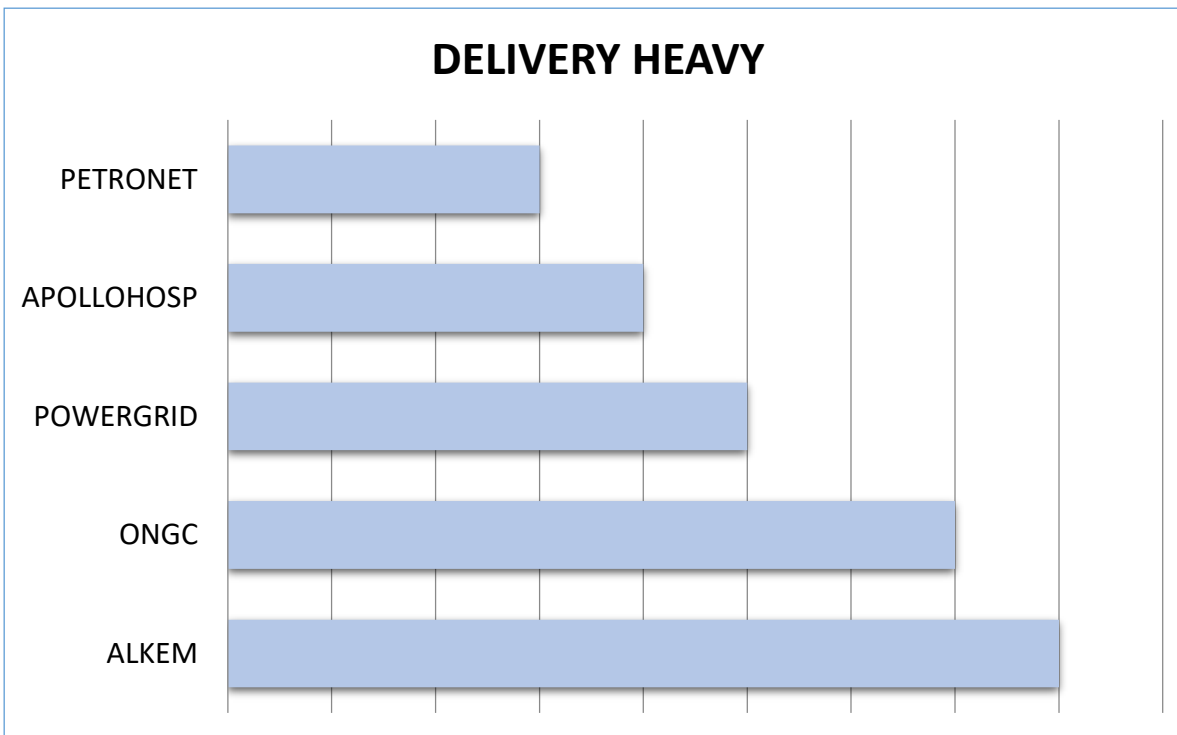
PRICE UP



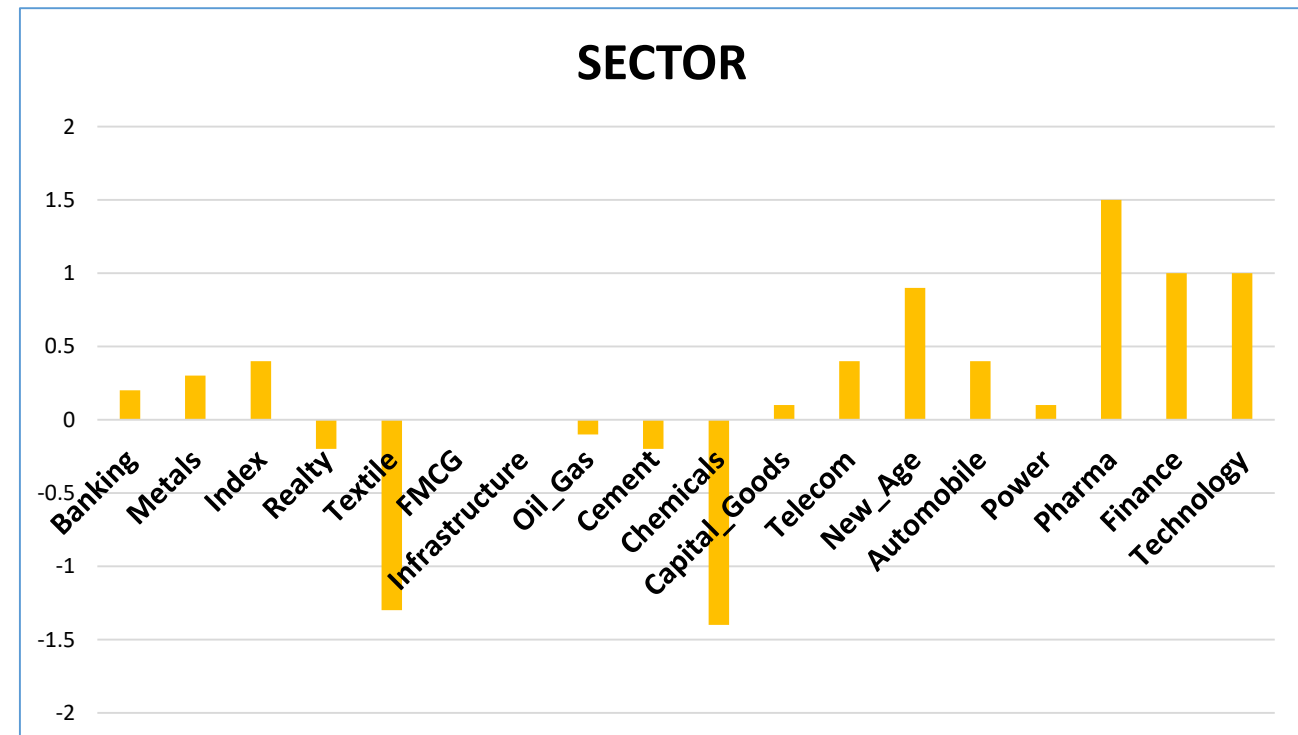
PRICE DOWN



DELIVERY HEAVY



SECTOR



CALL OF THE DAY



IPCALAB (Intraday pick)

BUY IN RANGE :- 1340-1345 SL :- 1315 Target:- 1390

IPCA Laboratories Ltd has recently broken out of a triangle pattern in hourly timeframe. The triangle formed over the past few weeks as price consistently made lower highs and lower lows, but with decreasing volume – indicating a potential exhaustion of selling pressure. The breakout is supported by volume and momentum indicators, makes this a favorable intraday long opportunity. The stock has been trading above all the major moving averages (20, 50, 100-day EMAs). Additionally, RSI is rising and remains below the overbought territory, suggesting room for further upside without immediate risk of a pullback.

DELIVERY CALL



ETERNAL (Delivery pick)

Buy Range :- 335-338 SL: 315 (daily closing basis) Target :- 365

Eternal Limited is showing a strong uptrend with a series of Higher Highs and Higher Lows, confirming bullish price structure. The stock is holding well above its 20/50/100/200 EMAs, reflecting sustained strength, while the RSI around 69 indicates strong momentum and yet away from overbought territory. Volumes support the breakout continuation, and the ADX at 31 suggests a trending phase, making it a great pick.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,423.60	93.35	0.37	25,523	25623.02	25,323.89	25,224.18
ETERNAL	337.85	9.6	2.92	345	352.9434	330.30	322.76
HDFCLIFE	785.1	17.05	2.22	802	819.4498	767.93	750.75
SUNPHARMA	1,648.50	28.3	1.75	1,668	1688.371	1,628.56	1,608.63
CIPLA	1,580.00	20.4	1.31	1,596	1612.363	1,563.82	1,547.64
INFY	1,541.10	18.7	1.23	1,563	1584.516	1,519.39	1,497.68
WIPRO	257.1	2.95	1.16	261	264.1754	253.56	250.02
SBILIFE	1,823.00	19	1.05	1,846	1869.26	1,799.87	1,776.74
HDFCBANK	976	9.5	0.98	985	993.1379	967.43	958.86
DRREDDY	1,323.00	11.6	0.88	1,336	1348.588	1,310.21	1,297.41
JSWSTEEL	1,120.80	9.8	0.88	1,132	1143.174	1,109.61	1,098.43
POWERGRID	289.6	2.45	0.85	292	294.4536	287.17	284.75
ITC	412.5	3.2	0.78	415	417.4036	410.05	407.60
HCLTECH	1,491.90	10.4	0.7	1,506	1519.733	1,477.98	1,464.07
AXISBANK	1,133.00	7	0.62	1,141	1149.587	1,124.71	1,116.41
GRASIM	2,881.90	16.5	0.58	2,903	2923.524	2,861.09	2,840.28
SHRIRAMFIN	626.25	3	0.48	634	641.8189	618.47	610.68
EICHERMOT	6,923.00	32.5	0.47	6,965	7006.07	6,881.47	6,839.93
JIOFIN	317.3	1.45	0.46	319	320.2623	315.82	314.34
HEROMOTOCO	5,374.50	24.5	0.46	5,405	5435.165	5,344.17	5,313.83
TATASTEEL	172.09	0.73	0.43	174	175.1025	170.58	169.08
HINDUNILVR	2,580.30	10.6	0.41	2,610	2639.424	2,550.74	2,521.18
NESTLEIND	1,209.00	4.7	0.39	1,217	1225.664	1,200.67	1,192.34
BAJAJFINSV	2,064.50	7.5	0.36	2,084	2102.948	2,045.28	2,026.05
ADANIPTS	1,411.00	4.9	0.35	1,420	1428.8	1,402.10	1,393.20

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
ICICIBANK	1,423.00	3.8	0.27	1,436	1448.989	1,410.01	1,397.01
MARUTI	15,840.00	39	0.25	16,004	16168.02	15,675.99	15,511.98
TECHM	1,550.90	3.7	0.24	1,567	1583.822	1,534.44	1,517.98
KOTAKBANK	2,055.00	4.7	0.23	2,067	2078.559	2,043.22	2,031.44
TCS	3,177.00	4.2	0.13	3,204	3230.402	3,150.30	3,123.60
M&M	3,637.00	3.8	0.1	3,666	3695.957	3,607.52	3,578.04
RELIANCE	1,415.00	1.2	0.08	1,423	1431.08	1,406.96	1,398.92
HINDALCO	750.65	0.55	0.07	761	771.2674	740.34	730.03
NTPC	336.5	0.1	0.03	339	341.0916	334.20	331.91
ADANIENT	2,402.00	-	-	2,434	2465.231	2,370.38	2,338.77
LT	3,685.00	-0.5	-0.01	3,702	3719.522	3,667.74	3,650.48
BAJAJ-AUTO	9,075.00	-9	-0.1	9,134	9193.024	9,015.99	8,956.98
BHARTIARTL	1,938.10	-3.2	-0.16	1,957	1976.613	1,918.84	1,899.59
TITAN	3,511.50	-11.5	-0.33	3,538	3564.466	3,485.02	3,458.53
SBIN	854.1	-3.05	-0.36	860	866.5867	847.86	841.61
ONGC	235.88	-1	-0.42	238	240.4206	233.61	231.34
BEL	410.3	-1.9	-0.46	415	419.9499	405.48	400.65
INDUSINDBK	735.6	-3.45	-0.47	743	750.0815	728.36	721.12
ULTRACEMCO	12,648.00	-73	-0.57	12,778	12907.37	12,518.31	12,388.63
APOLLOHOSP	7,840.00	-48	-0.61	7,887	7934.567	7,792.72	7,745.43
ASIANPAINT	2,478.00	-15.6	-0.63	2,502	2525.562	2,454.22	2,430.44
TATACONSUM	1,128.50	-7.8	-0.69	1,142	1155.094	1,115.20	1,101.91
TATAMOTORS	712.5	-6.65	-0.92	724	735.5464	700.98	689.45
TRENT	5,149.00	-48.5	-0.93	5,210	5271.587	5,087.71	5,026.41
BAJFINANCE	994.1	-13.4	-1.33	1,008	1021.495	980.40	966.70
COALINDIA	393	-6.75	-1.69	400	407.6555	385.67	378.34

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